ARIZONA TREASURY EDUCATION ENDOWMENT REPORT

September 2019

Arizona Treasurer Kimberly Yee

$342 MILLION
TO BE DISTRIBUTED TO K-12 EDUCATION IN FY 2020

PLETF 10-YEAR ANNUALIZED TOTAL RETURN 8.90%

K-12 EDUCATION MONTHLY DISTRIBUTION HIGHEST EVER AT $28.5 MILLION

$1.75 MILLION MORE PER MONTH TO K-12 EDUCATION THAN IN FY 2019

KIMBERLY YEE
OFFICE OF THE STATE TREASURER ARIZONA
SAFETY BEFORE LIQUIDITY BEFORE YIELD

1700 W. Washington Street, Ste 102
Phoenix, AZ 85007
(602) 542-7800
www.aztreasury.gov
@AZTreasury @AZTreasury

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PERMANENT LAND ENDOWMENT TRUST FUND

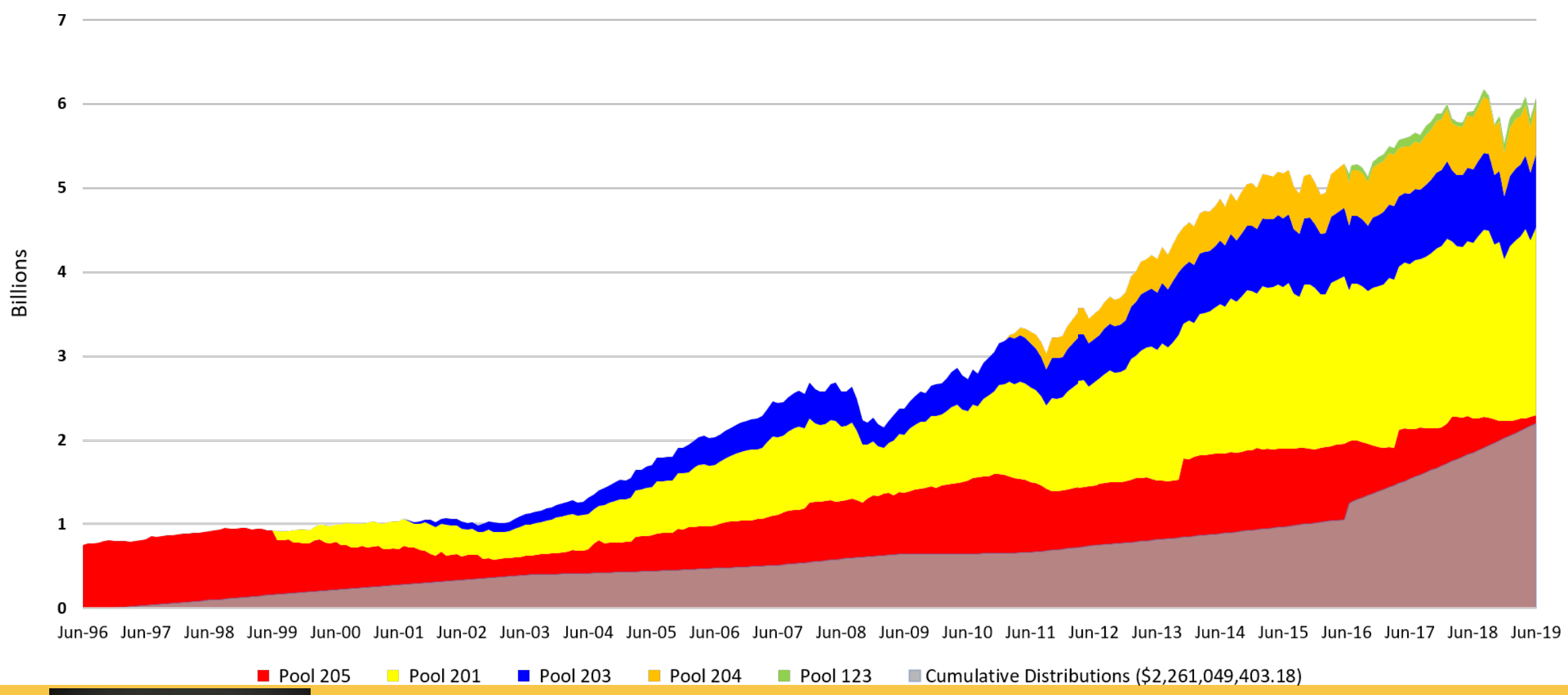
PLETF IS AN ENDOWMENT FUND THAT THE ARIZONA TREASURER

DEPOSITS THE LAND SALES OF ARIZONA

INTO AND INVESTS THE PROCEEDS FOR EDUCATION AND OTHER STATE BENEFICIARIES.

- AZ K-12 EDUCATION
- AZ PIONEER HOUSE
- AZ UNIVERSITIES
- AZ STATE HOSPITAL
- AZ SCHOOL FOR DEAF & BLIND
- STATE PRISONS

ENDOWMENT MARKET VALUE: $6.01 BILLION



ARIZONA TREASURER
KIMBERLY YEE

Treasurer Yee is the first Asian American elected to a statewide office in Arizona's history. She is also the first Chinese American Republican woman to win a major statewide office in United States history. Kimberly Yee was elected to the Arizona Legislature in 2010 and served as the Senate Majority Leader. Kimberly was the second woman elected as Senate Majority Leader in Arizona's history, following U.S. Justice Sandra Day O'Connor who served in the position in 1973. With eight years of experience in the Arizona Legislature, as well as four years working for the Arizona State Treasurer's Office, Treasurer Yee brings a unique perspective to this important financial leadership role for Arizona.